

# JAGER SMITH P.C.

COUNSELORS AT LAW

ONE FINANCIAL CENTER  
BOSTON, MA 02111  
telephone 617 951 0500

485 MADISON AVENUE  
NEW YORK, NY 10022  
telephone 212 683 3520

STEVEN C. REINGOLD  
REPLY TO BOSTON OFFICE

WRITER'S EMAIL: sreingold@jagersmith.com  
WRITER'S FACSIMILE: 617 951 2414

24 November 2009

Re: *In re Forward Foods LLC*  
Case No. 09-10545 (KJC)

To the Unsecured Creditors of Forward Foods LLC:

The Official Committee of Unsecured Creditors (the "Committee") of Forward Foods LLC (the "Debtor") has reviewed the *Plan of Reorganization Under Chapter 11 of the Bankruptcy Code Proposed by the Debtor Dated October 30, 2009* (the "Plan") contained in this package.

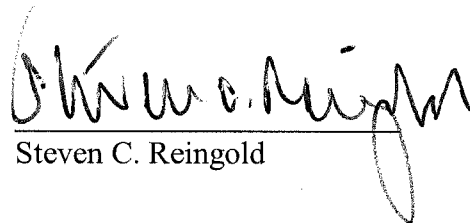
Based upon that review, it is the Committee's belief that the Plan represents the best way to bring the Debtor's case to a satisfactory conclusion. The Committee therefore recommends that you vote in favor of the Plan.

Very truly yours,

JAGER SMITH P.C.

Counsel to the Official Committee of  
Unsecured Creditors of Forward Foods LLC

By:



Steven C. Reingold